

GREGORY A BOOTH

PROFESSIONAL EXPERIENCE

Postlethwaite & Netterville, APAC

2011-Present

Tax Director

- Review Federal and Multi-State tax returns for Individuals, C and S Corporations, Partnerships, Fiduciary, and Gift returns
- Review financial statements prepared by clients to ensure accurate reporting to taxing authorities, lenders, and owners.
- Communicate with clients regularly to ensure tax planning goals and compliance requirements are met in the short and long term
- Communicate with taxing authorities to resolve disputes with clients
- Supervise and educate staff on current tax laws and updates
- Assist with the growth of the department and firm by generating and identifying business development opportunities for services offered by the firm

Ericksen, Krentel, & LaPorte, LLP

2006-2011

Supervising Senior Accountant

- Prepared Federal and Multi-State tax returns for Individuals, C and S Corporations, Partnerships, Fiduciary, Non-Profit, and Estate and Gift returns
- Prepared Federal, State, and Multi-State tax accruals for Corporate tax clients
- Maintained contact with state and federal regulatory agencies including correspondence, notices and audit compliance issues
- Performed extensive research and strategic federal and state tax planning for corporate and pass-through entities as well as written and verbal communication of results and findings for client tax minimization
- Reviewed work of junior tax staff including Corporate, Partnership, and Individual tax returns

EDUCATION

Master of Science in Taxation, May 2008

University of New Orleans

Bachelor of Accountancy, December 2006

Loyola University of New Orleans

CERTIFICATION

Certified Public Accountant, State of Louisiana, December 2009

PROFESSIONAL AFFILIATIONS AND COMMUNITY INVOLVEMENT

Instructor, Loyola University New Orleans

Past President, Society of Louisiana CPAs, New Orleans Chapter

Board Member, Society of Louisiana CPAs

Treasurer, Girard Playground Booster Club

Member, American Institute of Certified Public Accountants

Past Chair, Network Volunteers

Past Treasurer, Raintree Children and Family Services

PRESENTATIONS

Tax Reform Impact on Startups and Small Businesses – New Orleans BioInnovation Center – February 2019

Business Succession Planning – LCPA – August 2018

Tax Cut and Jobs Act – 2018 UNO Energy Accounting and Technology Conference, Financial Planning Association, Risk Management Association, Northwestern Mutual

Tax Planning for Startups – Propeller – March 2017

Numerous Internal Seminars for Postlewaite & Netterville

PROFESSIONAL ACHEIVEMENTS

Leadership Jefferson, Class of 2014

Emerging Leaders Academy Graduate

Ones to Watch – City Business